

WHITE & CASE LLP

David M. Turetsky
Samuel P. Hershey
Joshua D. Weedman
1221 Avenue of the Americas
New York, New York 10020
Telephone: (212) 819-8200
Facsimile: (212) 354-8113
Email: david.turetsky@whitecase.com
sam.hershey@whitecase.com
jweedman@whitecase.com

– and –

WHITE & CASE LLP

Michael C. Andolina (admitted *pro hac vice*)
Gregory F. Pesce (admitted *pro hac vice*)
Carolyn P. Gurland
111 South Wacker Drive, Suite 5100
Chicago, Illinois 60606
Telephone: (312) 881-5400
Facsimile: (312) 881-5450
Email: mandolina@whitecase.com
gregory.pesce@whitecase.com
carolyn.gurland@whitecase.com

WHITE & CASE LLP

Aaron Colodny (admitted *pro hac vice*)
555 South Flower Street, Suite 2700
Los Angeles, California 90071
Telephone: (213) 620-7700
Facsimile: (213) 452-2329
Email: aaron.colodny@whitecase.com

– and –

WHITE & CASE LLP

Keith H. Wofford
Southeast Financial Center
200 South Biscayne Blvd., Suite 4900
Miami, Florida 33131
Telephone: (305) 371-2700
Facsimile: (305) 358-5744
Email: kwofford@whitecase.com

Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
)	

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS’
AMENDED EXHIBIT LIST FOR CONFIRMATION HEARING**

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these Chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Pursuant to Rules 7026 and 9014 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 26(a)(3) of the Federal Rules of Civil Procedure, the Official Committee of Unsecured Creditors appointed in the above-captioned matter (the “**Committee**”), by and through its undersigned counsel, hereby files this amended exhibit list for the hearing on confirmation of the Debtors’ *Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates* [Docket No. 3319].

The Committee reserves the right to amend, modify or supplement this list at any time and for any reason, including, without limitation, (i) for purposes including identifying additional exhibits for rebuttal, cross-examination, or impeachment, and (ii) for purposes of completeness in accordance with Federal Rule of Evidence 106. Designation of any exhibit does not waive any objections the Committee may have to any exhibit listed on any other party’s exhibit list.

Additionally, the Committee reserves the right to introduce as an exhibit, or otherwise seek judicial notice of, without limitation: (i) any document filed on the docket of these chapter 11 cases or any related adversary docket or appellate docket, (ii) any proof of claim filed in these chapter 11 cases, (iii) any ballot, master ballot or related materials submitted in these chapter 11 cases, (iv) all documents considered by the Committee’s experts, (v) other documents that the Debtors or Committee has provided to the parties or otherwise made public in this case, and (vi) any document listed on any other party’s exhibit lists.

The Committee’s exhibits are available electronically at <https://dm76.eu.whitecase.com>. Any person requesting access to the exhibits hereby agrees to treat the documents in accordance with the protections established in the *Confidentiality Agreement and Stipulated Protective Order* [Dkt. No. 790] (as amended and supplemented from time to time). Users may access the documents with the following log in information:

Login ID: Celsius_User

Password: White&Case@2023

For access questions, please contact Michael Jaoude at michael.jaoude@whitecase.com

Dated: October 3, 2023
New York, New York

/s/ Aaron E. Colodny

WHITE & CASE LLP

David M. Turetsky
Samuel P. Hershey
Joshua D. Weedman
1221 Avenue of the Americas
New York, New York 10020
Telephone: (212) 819-8200
Facsimile: (212) 354-8113
Email: david.turetsky@whitecase.com
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jweedman@whitecase.com

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111 South Wacker Drive, Suite 5100
Chicago, Illinois 60606
Telephone: (312) 881-5400
Facsimile: (312) 881-5450
Email: mandolina@whitecase.com
gregory.pesce@whitecase.com
carolyn.gurland@whitecase.com

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WHITE & CASE LLP

Keith H. Wofford
Southeast Financial Center
200 South Biscayne Blvd., Suite 4900
Miami, Florida 33131
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Facsimile: (305) 358-5744
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555 South Flower Street, Suite 2700

Los Angeles, California 90071

Telephone: (213) 620-7700

Facsimile: (213) 452-2329

Email: aaron.colodny@whitecase.com

*Counsel to the Official Committee of Unsecured
Creditors*

UCC Confirmation Hearing Exhibit List

Number	Bates/Docket Number	Link	Description
UCC-1	D.E. 2845		Exhibit 1 to the Galka Declaration ISO UCC Omnibus Objection to Motions for Entry of an Order to Dollarize Non-Insider CEL Token Claims at the Petition Date Price of \$0.81565
UCC-2			Max Galka Expert Report dated September 22, 2023
UCC-3	CELSIUSNETWORK_03783337		Whatsapp chat between Johannes Treutler and Alex Mashinsky dated November 22, 2020
UCC-4	CELSIUSNETWORK_03633632		Slack between Harumi Urata-Thompson and Johannes Treutler dated Oct. 18, 2020.
UCC-5	CEL-UCC-00181506		Slack between Johannes Treutler and Connor Nolan dated May 29, 2020.
UCC-6	CEL-UCC-00181588		Slack between Johannes Treutler and Connor Nolan dated May 29, 2020.
UCC-7	CEL-UCC-00181597		Slack between Johannes Treutler and Connor Nolan dated Jun. 12, 2020.
UCC-8	CEL-UCC-00198973		Email from Johannes Treutler to Harumi Urata-Thompson and Connor Nolan dated May 30, 2020.
UCC-9	CEL-UCC-00277890		Slack from Johannes Treutler dated Sept. 24, 2020.
UCC-10	CEL-UCC-00278142		Slack between Harumi Urata-Thompson and Johannes Treutler dated Jan. 4, 2021.
UCC-11	CEL-UCC-00318104		Market Maker Agreement with Wintermute dated Dec. 19, 2019.
UCC-12	CEL-UCC-00336290		Slack between Alex Mashinsky and Johannes Treutler dated Jan. 3, 2021.
UCC-13	CEL-UCC-00884542		Slack from Roni Cohen-Pavon dated Dec. 10, 2021.
UCC-14	CEL-UCC-01334142		WhatsApp from Alex Mashinsky dated May 12, 2022.
UCC-15	CEL-UCC-02110834		Slack between Johannes Treutler and Harumi Urata-Thompson dated Oct. 15, 2020.
UCC-16		https://etherscan.io/tx/0xf8dae3b3226db2d8261c3759bf4eec7affa07ff54d51958be498ecdf2e8c2917	Etherscan transaction details.
UCC-17		https://etherscan.io/token/0xaaabe6fe48e54f431b0c390cfaf0b017d09d42d#tokenAnalytics	Etherscan CEL Token data.
UCC-18		https://www.reuters.com/technology/no-let-up-crypto-slide-celsius-halt-leaves-investors-panicking-2022-06-14/	Reuters article titled "Bitcoin stabilizes after heavy losses but pessimism reigns in crypto markets," dated Jun. 14, 2022.
UCC-19		https://www.coindesk.com/layer2/2022/05/11/the-luna-and-ust-crash-explained-in-5-charts/	CoinDesk article titled "The LUNA and UST Crash Explained in 5 Charts," dated May 11, 2022.
UCC-20		https://www.bloomberg.com/opinion/articles/2022-05-11/terra-flops	Bloomberg article titled "Terra Flops" dated May 11, 2022.

UCC-21		https://www.reuters.com/business/finance/cryptocurrency-market-value-slumps-under-1-trillion-2022-06-13/	Reuters article titled "Cryptocurrency market value slumps under \$1 trillion," dated Jun. 13, 2022.
UCC-22		https://www.cnbc.com/2022/06/29/crypto-hedge-fund-three-arrows-capital-plunges-into-liquidation.html	CNBC article titled "Crypto hedge fund Three Arrows Capital plunges into liquidation as market crash takes toll" dated Jun. 29, 2022.
UCC-23		https://cointelegraph.com/news/celsius-network-execs-deny-rumors-of-significantlosses-amid-market-volatility	CoinDesk article titled "Celsius Network execs deny rumors of significant losses amid market volatility," dated May 11, 2022.
UCC-24		https://www.barrons.com/articles/celsius-cryptocurrency-investors-losses-51652906401	Barron's article titled "Celsius Faces a Revolt as a High-Yield Crypto Plummets" dated May 18, 2022.
UCC-25		https://www.youtube.com/watch?v=gKiqTqFUTFo&list=PLLjzjU2vvKVMNgmFM2oV79WQ0iSqf_5oV&index=5	User comment on Celsius AMA dated May 20, 2022.
UCC-26		https://www.cnbc.com/2022/06/13/crypto-lender-celsius-pauses-withdrawals-bitcoin-slides.html	CNBC article titled "Crypto lender Celsius pauses withdrawals due to 'extreme market conditions,'" dated Jun. 13, 2022.
UCC-27	CEL-UCC-00397810		Email between Alex Mashinsky, Johannes Treutler, Patrick Holert and Asaf Iram dated May 15, 2020
UCC-28	CEL-UCC-01704126		Email from Alex Mashinsky to Roni Cohen Pavon dated November 26, 2021
UCC-29	CEL_EXAM-00088466		CEL Token Internal Memo
UCC-30			Exhibit 30 is intentionally left blank.
UCC-31	CELSIUSNETWORK_02407819		Slack chat between Harumi Urata Thompson, Jeremie Beaudry, and Johannes Treutler dated July 13, 2020
UCC-32	CELSIUSNETWORK_02534000		Whatsapp chat between Alex Mashinsky and Roni Cohen-Pavon dated June 12, 2022
UCC-33	CELSIUSNETWORK_02698815		Celsius OTC Policies and Procedures 2021 dated April 7, 2021
UCC-34	CELSIUSNETWORK_03856440		Whatsapp chat between Alex Mashinsky and Johannes Treutler dated June 12, 2022
UCC-35	CEL-UCC-00012016		Email between Shiran Kleiderman, Roni Cohen Pavon, Snir Levi, Alex Mashinsky, and Daniel Leon dated June 12, 2022
UCC-36	CEL-UCC-00081869		Whatsapp chat between Alex Mashinsky and Rod Bolger dated May 12, 2022
UCC-37	CEL-UCC-00181592		Slack chat between Johannes Treutler and Connor Nolan dated June 5, 2020
UCC-38	CEL-UCC-00195218		Slack chat between Harumi Urata-Thompson and Connor Nolan dated May 29, 2020

UCC-39	CEL-UCC-00265137	Email between Harumi Urata-Thompson, Patrick Holert, Johannes Treutler, and Alex Mashinsky dated May 15, 2020
UCC-40	CEL-UCC-00456933	Slack between Harumi Urata Thompson and Johannes Treutler dated November 30, 2020
UCC-41	CEL-UCC-00864534	Whatsapp chat between Mashinsky, Tushar and Roni Cohen Pavon dated December 11, 2021
UCC-42	CEL-UCC-00884673	Whatsapp between Alex Mashinsky and Roni Cohen Pavon dated January 1, 2022
UCC-43	CEL-UCC-01431293	Whatsapp between Frank van Etten and Rodney Sunada Wang dated December 21, 2021
UCC-44	CEL-UCC-02110825	Slack chat between Harumi Urata-Thompson and Johannes Treutler dated August 5, 2020
UCC-45	CEL-UCC-02110968	Whatsapp chat between Alex Mashinsky and Zachary Wildes dated June 20, 2022
UCC-46	CELSIUSNETWORK_00768405	Slack chat between Johannes Treutler and Connor Nolan dated October 30, 2020
UCC-47	CEL-UCC-00092037	Slack chat between Kai Tang and Jason Perman dated May 12, 2022
UCC-48	CEL-UCC-00120671	Email from Dean Tappen to Jason Perman, Aaron Wu, Kai Tang dated May 18, 2022
UCC-49	CEL-UCC-00196126	Slack chat between Connor Nolan, Harumi Urata Thompson, and Johannes Treutler dated January 8, 2021
UCC-50	CEL-UCC-00196135	Slack chat between Harumi Urata-Thompson, Johannes Treutler, and Connor Nolan dated March 21, 2021
UCC-51	CEL-UCC-00332921	Email from Johannes Treutler to Alex Mashinsky, Aliza Landes, Daniel Leon, Young Cho, and Asaf Iram dated November 12, 2019
UCC-52		Tweet from Otis Davis, Dated June 15, 2022
UCC-53		Tweet from Otis Davis, Dated June 21, 2022
UCC-54	CEL_EXAM-00123399	Internal OTC desk memo dated November 18, 2022.
UCC-55	CEL-UCC-00182263	Slack from Johannes Treutler dated March 21, 2021
UCC-56	CEL-UCC-00434158	Email from Aliza Landes dated March 4, 2020
UCC-57	D.E. 23	Declaration of Alex Mashinsky, Chief Executive Officer of Celsius Network LLC, In Support of Chapter 11 Petitions and First Day Motions
UCC-58	D.E. 2642	Notice of Subpoenas Directed to and Served Upon the FTX Debtors dated May 15, 2023
UCC-59	D.E. 3435	Declaration of Christopher Ferraro, Interim Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors, in Support of the Proposed CEL Token Settlement
UCC-60		Exhibit 60 is intentionally left blank.

UCC-61	https://www.youtube.com/watch?v=HpTDWR7fnas	Celsius Network, Celsius AMA – Ask Mashinsky Anything – Friday, October 2, 2020, YouTube (Oct. 2, 2020), https://www.youtube.com/watch?v=HpTDWR7fnas
UCC-62	https://www.youtube.com/watch?v=YrGcsAID3eM	Celsius Network, Ask Mashinsky Anything – Friday, June 19, 2020, YouTube (Jun. 19, 2020), https://www.youtube.com/watch?v=YrGcsAID3eM [11:45].
UCC-63	https://www.youtube.com/watch?v=JIELwjvdYcc	Celsius Network, Celsius March Madness – Business Development AMA (March 19, 2021), YouTube (Mar. 19, 2021), https://www.youtube.com/watch?v=JIELwjvdYcc , at [1:04:38]
UCC-64		Clip from Mar. 19, 2021 AMA - 1:02:53-1:05:51
UCC-65	https://www.coindesk.com/markets/2021/05/05/dogecoin-price-finally-tops-69-cents-flips-xrp-to-become-top-4-crypto/	S. Sinclair, Coindesk, Dogecoin Price Finally Tops 69 Cents, Flips XRP to Become Top-4 Crypto, (Sept. 14, 2021)
UCC-66	https://cointelegraph.com/releases/whats-next-for-shiba-inu-as-price-continues-to-slide-two-alternative-meme-coins-to-watch	Cointelegraph, What's next for Shiba Inu as price continues to slide? Two alternatives meme coins to watch (Aug. 23, 2023)
UCC-67	https://fortune.com/crypto/2023/05/09/how-the-pepetoken-fueled-by-pure-memetic-power-soared-past-a-1-6-billion-market-cap-in-3-weeks-and-then-tumbled/	B. Weiss, Fortune Crypto, How the Pepe coin, 'fueled by pure memetic power,' soared past a \$1.6 billion market cap in 3 weeks—and then tumbled (May 9, 2023)
UCC-68	https://knowyourmeme.com/memes/apu-apustaja	Know Your Meme, Apu Apustaja
UCC-69	https://www.youtube.com/watch?v=6631ORa2v4M	Celsius Network, Celsius AMA January 7th 2022 – Friday, January 7, 2022, YouTube (Jan. 7, 2022), https://www.youtube.com/watch?v=6631ORa2v4M , at [42:09]
UCC-70	Mashinsky_Trades_corrected.xlsx	Data sheet containing Alex Mashinsky's CEL Token transactions.
UCC-71	Celsius - CEL_Coin Pricing_2023.9.19.xlsx	Excel sheet containing data on coin pricing.
UCC-72	Celsius - CEL Trading Volume from Elementus_09_21_23.xlsx	Excel sheet containing data on CEL Token's trading volume.
UCC-73	Celsius - Consolidated Financials (Reported)_v8.0.xlsx	Excel sheet containing Celsius's consolidated financials.
UCC-74	Celsius - CEL OTC Transactions.xlsx	Excel sheet containing data on Celsius's CEL Token OTC transactions.
UCC-75	Celsius - CEL Token Burn Data_11.02.2022.xlsx	Excel sheet containing data on CEL Token burns.
UCC-76	Celsius - FREEZE Report_9.30.2021.xlsx	Celsius Freeze Report dated September 30, 2021.
UCC-77	Celsius - FREEZE Report_12.31.2021.xlsx	Celsius Freeze Report dated December 31, 2021.

UCC-78		Celsius - FREEZE Report_3.31.2022.xlsx	Celsius Freeze Report dated March 31, 2022.
UCC-79		Celsius - FREEZE Report_6.10.2022.xlsx	Celsius Freeze Report dated June 10, 2022.
UCC-80		Celsius - FREEZE Report_6.13.2022.xlsx	Celsius Freeze Report dated June 13, 2022.
UCC-81		Celsius - FREEZE Report_6.30.2022.xlsx	Celsius Freeze Report dated June 30, 2022.
UCC-82		Celsius – magic-wallets.csv	Celsius inventory of wallets and Fireblocks workspaces.
UCC-83		Celsius – On-Chain Buybacks_9.22.2023	Sheet containing data on Celsius's on-chain CEL Token buybacks.
UCC-84		Celsius - Weekly CEL Buybacks and Rewards_2023.3.17.xlsx	Excel sheet containing data on Celsius's CEL Token buybacks and rewards payments.
UCC-85			Exhibit 85 is intentionally left blank.
UCC-86			Exhibit 86 is intentionally left blank.
UCC-87		OTC transactions data UnMasked - UCC Request Sept 2023.xlsx	Excel sheet containing data on Celsius's OTC CEL Token transactions.
UCC-88	CEL-UCC-00067533		Email between Johannes Treutler, Alex Mashinsky, Connor Nolan, Harumi Urata Thompson, and Daniel Leon dated June 2, 2020
UCC-89	CEL-UCC-01693371		Whatsapp between Alex Mashinsky and Roni Cohen Pavon dated October 30, 2021
UCC-90	D.E. 974		Global Notes And Statement Of Limitations, Methodology And Disclaimers Regarding The Debtors' Schedules Of Assets And Liabilities And Statements Of Financial Affairs
UCC-91	CEL-UCC-00209093		Email from Alex Mashinsky to Rodney Sunada Wong and others dated May 3, 2021
UCC-92	CEL-EXAM-00168428		Email from Simon Callaghan to Frank van Etten dated October 20, 2021
UCC-93	CELSIUSNETWORK_01048406		Celsius Network Investor Deck dated June 1, 2020
UCC-94	CELSIUSNETWORK_01158903		Token and Security Trading Policy of CNL undated
UCC-95	CELSIUSNETWORK_01519341		Financial analysis of CEL Token issuance from 2018-2020
UCC-96	CELSIUSNETWORK_03212270		Email to Roni Cohen Pavon copying Alex Mashinsky dated May 25, 2022
UCC-97	CELSIUSNETWORK_03212277		Email from Mashinsky to Roni Cohen Pavon dated November 26, 2021
UCC-98	CELSIUSNETWORK_03212293		Whatsapp with Roni Cohen Pavon and Rodney Sunada Wong dated September 16, 2021
UCC-99	CELSIUSNETWORK_03633366		Whatsapp between Roni Cohen Pavon, Nuke Goldstein, Daniel Leon, Rodney Sunada Wong and Adrian Alsace dated October 1, 2021
UCC-100	CEL-UCC-00020430		Celsius Network advertising email dated July 6, 2020
UCC-101	CEL-UCC-00042816		Asset-Liability Committee (ALCO) Presentation dated April 13, 2022
UCC-102	CEL-UCC-00083099		Slack chat between Dean Tappen and Chris Ferraro dated April 13, 2022
UCC-103	CEL-UCC-00107769		Email from Rod Bolger to Aaron Wu and Kai Tang dated May 18, 2022
UCC-104	CEL-UCC-00147489		The Great Decission CelsiusX Presentation dated June 1, 2022
UCC-105	CEL-UCC-00193404		Slack chat between Rod Bolger and Jacob Israel dated May 12, 2022
UCC-106	CEL-UCC-00195332		Slack chat between Connor Nolan and Johannes Treutler dated July 13, 2020

UCC-107	CEL-UCC-00209180	Email chain with many Celsius employees regarding Youtube AMAs dated April 24, 2022
UCC-108	CEL-UCC-00238274	Slack chat between Connor Nolan, Harumi Urata Thompson, and Johannes Treutler dated December 30, 2020
UCC-109	CEL-UCC-00274748	Exco Meeting presentation dated May 4, 2021
UCC-110	CEL-UCC-00277962	Slack chat between Harumi Urata-Thompson and Johannes Treutler dated October 15, 2020
UCC-111	CEL-UCC-00282987	Slack chat between Connor Nolan, Harumi Urata Thompson, and Johannes Treutler dated January 7, 2021
UCC-112	CEL-UCC-01288845	Sample Employment Agreement dated March 29, 2020
UCC-113	CEL-UCC-01290715	Coin Report as of July 13, 2022 dated August 22, 2022
UCC-114	CEL-UCC-01668423	Email between Jeremie Beaudry, Johannes Treutler, Roni Pavon, Daniel Leon, Harumi Urata-Thompson dated October 15, 2020
UCC-115	CEL-UCC-00042883	Assets and Liability Committee Deck dated May 25, 2022.
UCC-116	CEL-UCC-00107241	Email from Tom McCarthy dated May 16, 2022.
UCC-117	CEL-UCC-00194107	WhatsApp from Rod Bolger to Rajiv Sawhney
UCC-118	CEL-UCC-00242264	April 2022 Outlook_Save_luY-cGf_uhLpeKXd6iyW5_geWFNmH3WTAs6AhIfvSsls.pptx
UCC-119	CEL-UCC-00042950	Celsius Network Limited Assets & Liabilities Committee Minutes of the meeting held of October 20th, 2021
UCC-120	CEL-UCC-00551057	Email from Rod Bolger dated May 17, 2022
UCC-121	CEL-UCC-00060455	Email from Alex Mashinsky dated May 20, 2022
UCC-122	D.E. 3435	Declaration of Christopher Ferraro in Support of Proposed CEL Token Settlement
UCC-123	D.E. 1822	Memorandum Opinion and Order Regarding Ownership of Earn Account Assets
UCC-124	D.E. 2648	Debtors' Cash and Coin Report
UCC-125	D.E. 2671	Declaration of Andrea Amulic in Support of the Motion to Certify the Class of Account Holders Asserting Non-Contract Claims Against the Debtors (May 17, 2023)
UCC-126	Case No. 22-10965 D.E. 1	Voluntary Petition for Non-Individuals Filing for Bankruptcy
UCC-127		August 14, 2023 Hearing Transcript 71:5-13
UCC-128		Celsius White Paper pre-March 2018
UCC-129		Terms of Use Declaration Ex. A-8, I (General Terms of Use from April 15, 2022 to present)
UCC-130		Celsius Analysis of Prepetition CEL Token Transactions Powerpoint March 24, 2023
UCC-131		CEL Token Subscription Agreement dated February 12, 2021
UCC-132		Securities Exchange Commission Form D for CNL dated April 30, 2018

UCC-133			SEC Celsius Complaint dated July 13, 2023
UCC-134			DOJ Mashinsky Indictment dated July 13, 2023
UCC-135	D.E. 22		Declaration of Robert Campagna, Managing Director of Alvarez & Marsal North America LLC in Support of Chapter 11 Petitions and First Day Motions and Exhibits
UCC-136	D.E. 393		Declaration of Alex Mashinsky, Chief Executive Officer of Celsius Network LLC, Providing Terms of Use Dating Back to February 18, 2018 and Exhibits
UCC-137	D.E. 687		Order (A) Approving Bidding Procedures for the Potential Sale of Certain of the Debtors' Assets, (B) Scheduling Certain Dates with Respect Thereto, (C) Approving the Form and Manner of Notice Thereof, (D) Approving Contract Assumption and Assignment Procedures, and (V) Granting Related Relief dated 9/1/22
UCC-138	D.E. 692		Order Approving Procedures for De Minimis Asset Sales dated 9/1/22
UCC-139	D.E. 2265		Order Regarding Which Debtor Entities Have Liability for Customer Contract Claims Under the Terms of Use signed 3/17/23
UCC-140	D.E. 2713		Statement/Notice of Successful Bidder and Backup Bidder dated 5/25/23 and Exhibits
UCC-141	D.E. 2759		Statement/Notice of Debtors' Entry into a Plan Sponsor Agreement dated 6/7/23 and Exhibits
UCC-142	D.E. 2983		Statement/Notice of Amended and Restated Backup Plan Sponsor Agreement and Deadline to Submit Backup Bids dated 7/10/23 and Exhibits
UCC-143	Case No. 22-10967 Docket No. 5		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of Celsius KeyFi LLC
UCC-144	Case No. 22-10970 Docket No. 4		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of Celsius Lending LLC
UCC-145	Case No. 22-10968 Docket No. 5		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of Celsius Mining LLC
UCC-146	Case No. 22-10965 Docket No. 5		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of Celsius Network Inc.
UCC-147	Case No. 22-10966 Docket No. 6		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of Celsius Network Limited

UCC-148	Case No. 22-10964 Docket No. 974		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of Celsius Network LLC
UCC-149	Case No. 22-10969 Docket No. 5		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of Celsius Networks Lending LLC
UCC-150	Case No. 22-10971 Docket No. 5		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of Celsius US Holding LLC
UCC-151	Case No. 22-11643 Docket No. 4		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of GK8 Ltd.
UCC-152	Case No. 22-11645 Docket No. 4		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of GK8 UK Limited
UCC-153	Case No. 22-11644 Docket No. 4		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of GK8 USA LLC
UCC-154	Case No. 22-11643 Docket No. 9		Statement/Notice of Filing of Amended Global Notes and Schedule F on behalf of GK8 Ltd.
UCC-155	Case No. 22-11645 Docket No. 9		Statement/Notice of Filing of Amended Global Notes and Schedule F on behalf of GK8 UK Limited
UCC-156	Case No. 22-11644 Docket No. 9		Statement/Notice of Filing of Amended Global Notes and Schedule F on behalf of GK8 USA LLC
UCC-157	Case No. 22-10964 Docket No. 2311		Statement/Notice of Filing of Amended Global Notes, Statement of Financial Affairs 3 and 4 and Schedule F on behalf of Celsius Network LLC
UCC-158	Case No. 22-10967 Docket No. 15		Statement/Notice of Filing of Amended Global Notes, Statement of Financial Affairs 3 and 4 and Schedule F on behalf of Celsius KeyFi LLC
UCC-159	Case No. 22-10970 Docket No. 13		Statement/Notice of Filing of Amended Global Notes, Statement of Financial Affairs 3 and 4, and Schedule F on behalf of Celsius Lending LLC
UCC-160	Case No. 22-10968 Docket No. 13		Statement/Notice of Filing of Amended Global Notes, Statement of Financial Affairs 3 and 4 and Schedule F on behalf of Celsius Mining LLC
UCC-161	Case No. 22-10966 Docket No. 15		Statement/Notice of Filing of Amended Global Notes, Statement of Financial Affairs 3 and 4 and Schedule F on behalf of Celsius Network Limited
UCC-162	Case No. 22-10969 Docket No. 13		Statement/Notice of Filing of Amended Global Notes, Statement of Financial Affairs 3 and 4 and Schedule F on behalf of Celsius Networks Lending LLC

UCC-163	Case No. 22-10971 Docket No. 13		Statement/Notice of Filing of Amended Global Notes, Statement of Financial Affairs 3 and 4 and Schedule F on behalf of Celsius US Holding LLC
UCC-164	Case No. 22-10964 Docket No. 973		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of Celsius Network LLC
UCC-165	Case No. 22-10967 Docket No. 4		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of Celsius KeyFi LLC
UCC-166	Case No. 22-10970 Docket No. 4		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of Celsius Lending LLC
UCC-167	Case No. 22-10968 Docket No. 4		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of Celsius Mining LLC
UCC-168	Case No. 22-10966 Docket No. 6		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of Celsius Network Limited.
UCC-169	Case No. 22-10965 Docket No. 5		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of Celsius Network Inc.
UCC-170	Case No. 22-10969 Docket No. 4		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of Celsius Networks Lending LLC
UCC-171			Exhibit 171 is intentionally left blank.
UCC-172	Case No. 22-10971 Docket No. 4		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of Celsius US Holding LLC Statement of Financial Affairs on behalf of Celsius US Holding LLC.
UCC-173	Case No. 22-11643 Docket No. 5		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of Celsius US Holding LLC Statement of Financial Affairs on behalf of GK8 Ltd.
UCC-174	Case No. 22-11645 Docket No. 5		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of Celsius US Holding LLC Statement of Financial Affairs on behalf of GK8 UK Limited.

UCC-175	Case No. 22-11644 Docket No. 5		Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on behalf of Celsius US Holding LLC Statement of Financial Affairs on behalf of GK8 USA LLC.
UCC-176	Case No. 22-10965 Docket No. 14		Amended Global Notes and Schedule F
UCC-177		https://celsiusnetwork.medium.com/damn-the-torpedoes-full-speed-ahead-4123847832af	Celsius Network Blogpost - "Damn the Torpedos, Full Speed Ahead" dated June 7, 2022
UCC-178		https://twitter.com/CelsiusNetwork/status/1524436048989896710	Celsius Tweet May 11, 2022
UCC-179			Exhibit 179 is intentionally left blank.
UCC-180		https://dirtybubblemedia.substack.com/p/celsius-network-lost-at-least-35000	Dirty Bubble Media - "Celsius Network lost at least 25,000 Ether in Stakehound key Blunder" dated June 5, 2022.
UCC-181		https://celsiusnetwork.medium.com/get-to-know-rod-bolger-chief-financial-officer-celsius-9c60718f205d	Celsius, "Get to Know Rod Bolger, Chief Financial Officer, Celsius" dated June 8, 2022.
UCC-182			Exhibit 182 is intentionally left blank.
UCC-183	CELSIUSNETWORK_02474554		Email from Alex Mashinsky to Roni Cohen Pavon dated February 5, 2021
UCC-184			CNL 2020 Financial Statements
UCC-185			Tweet from Otis Davis, Dated June 20, 2022
UCC-186			Tweet from Otis Davis, Dated June 21, 2022
UCC-187			Tweet from Otis Davis, Dated June 21, 2022
UCC-188			Tweet from Otis Davis, Dated June 21, 2022
UCC-189			Tweet from Otis Davis, Dated June 22, 2022
UCC-190			Tweet from Otis Davis, Dated June 23, 2022
UCC-191			Tweet from Otis Davis, Dated June 23, 2022
UCC-192			Tweet from Otis Davis, Dated June 26, 2022
UCC-193			Tweet from Otis Davis, Dated July 8, 2022
UCC-194	D.E. 2844		Colodny Decl. ISO UCC's Omnibus Obj to Motions for Order to Dollarize Non-Insider CEL Token Claims
UCC-195	D.E. 3693	https://www.justice.gov/media/1305436/dl?inline	Notice of Consensual Resolutions of Government Investigations
UCC-196	D.E. 3516		Notice of Entry Plan Support Agreements
UCC-197	D.E. 3560		Declaration Solicitation and Tabulation of Votes
UCC-198			Clip from Oct. 2, 2020 AMA - 1:02:22-1:03:54
UCC-199			Clip from June 19, 2020 AMA - 10:45-12:24
UCC-200			Clip from Jan. 7, 2022 AMA - 41:45-43:00
UCC-201		https://www.youtube.com/watch?v=P89WfneySwE	Celsius Network, Alex Mashinsky AMA (Jun. 14, 2018) at 9:00
UCC-202			Clip from Jun. 14, 2018 AMA - 2:22-3:45
UCC-203			Clip from Jun. 14, 2018 AMA - 9:00-9:46

UCC-204	https://www.youtube.com/watch?v=csFrn4Xt	Celsius Network, Celsius Network Co-Founder AMA with Alex Mashinsky and Daniel Leon – Friday, July 17, 2020 at 5:27
UCC-205	wL0	Clip from Jul. 17, 2020 AMA - 5:56-6:25
UCC-206	https://youtube.com/watch?v=Ym1EjbThjVk	Celsius Network, Celsius Network Team AMA – Thursday, July 2, 2020 at 38:35
UCC-207		Clip from Jul. 2, 2020 AMA - 38:33 - 39:15
UCC-208	https://www.youtube.com/watch?v=1v9zDk WbZJc&list=PL91_dMxDmGklKGDKCX YFDLeRk0ag2Koj&in dex=28	Ozi_ Crypto, Celsius Network Twitter Spaces AMA, YouTube (Jan. 12, 2021)
UCC-209		Clip from Jan. 12, 2021 AMA - 1:43:00 -1:44:47
UCC-210	https://www.youtube.com/watch?v=erQn2wc	Celsius Network, Celsius Team AMA – Friday, January 28 2022, YouTube (Jan. 28, 2022)
UCC-211	zFsk	Clip from Jan. 28, 2022 AMA - 6:30 - 6:44
UCC-212		Clip from Jan. 28, 2022 AMA - 24:07 - 25:36
UCC-213	https://www.youtube.com/watch?v=miXgxN	Celsius Network, Celsius Network Team AMA –
UCC-214	qwFag	Friday, December 31, 2021 at 3:70
UCC-215	https://www.youtube.com/watch?v=X304U3i	Clip from Dec. 31, 2021 AMA - 3:38-5:20
UCC-216	sWzg	Celsius Network, Celsius Network Team AMA – Friday, December 10, 2021 at 17:54
UCC-217	https://www.youtube.com/watch?v=mUokZb	Clip from Dec. 10, 2021 AMA - 17:00-19:00
UCC-218	nfFyE	Celsius Network, Celsius Network Team AMA – Friday, October 1, 2021
UCC-219	https://www.youtube.com/watch?v=YQNdQ XxPNQE&list=PLLjzjU2vvKVMNgmFM2o V79WQ0iSqf_5oV&index=56	Clip from Oct. 1, 2021 AMA - 8:28-9:30
UCC-220		Celsius Network, AMA with Alex Mashinsky, CEO of Celsius, YouTube (Mar. 8, 2018) at 20:15
UCC-221	https://www.youtube.com/watch?v=H1n5g7uJyv	Clip from Mar. 8, 2018 AMA - 19:19-20:36
UCC-222	Q	Celsius Network AMA - Ash Mashinsky Anthing! Nov. 26, 2019 at 44:40 and 3:45
UCC-223		Clip from Nov. 26, 2019 AMA - 2:59-3:07
UCC-224	https://www.youtube.com/watch?v=p1ddeMgZX	Clip from Nov. 26, 2019 AMA - 44:20-45:15
UCC-225	EY https://www.youtube.com/watch?v=IPXHwWyJh To	Celsius AMA dated May 13, 2022
UCC-226	https://www.youtube.com/watch?v=GyRO_W- utXs	Crypto Archives, InvestAnswers interviews Alex Mashinsky, CEO of Celsius Live streamed June 1, 2022
UCC-227		Celsius AMA dated June 10, 2022
		Discord Screenshots

UCC-228	D.E. 3580		Declaration of Maxwell Galka on Behalf of the Official Committee of Unsecured Creditors in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of the Celsius Network, LLC and its Debtor Affiliates
UCC-229	D.E. 3659, Ex. A		Supplemental Declaration of Maxwell Galka on Behalf of the Official Committee of Unsecured Creditors in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of the Celsius Network, LLC and its Debtor Affiliates
UCC-230	D.E. 3584		Declaration of Mark Robinson in Support of Confirmation of the Joint Chapter 11 Plan of the Reorganization of Celsius Network LLC and its Debtor Affiliates
UCC-231			Plea, <i>United States of America v. Roni Cohen-Pavon</i> , 1:23-cr-000347-JGK-2 (S.D.N.Y. September 13, 2023)